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CONFIRMATION NO. 5011

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.
09/900,554	07/06/2001	705	3692	7056.038
APPLICANTS Michael Millette, Larchmont, NY; Michael Rotter, New York, NY; Shiv Kumar, Short Hills, NJ; Omar Javed Chaudhary, New York City, NY; Cliff Brokaw, New York, NY; David Govrin, Short Hills, NJ;				
** CONTINUING DATA ***** <i>None</i> <i>nn</i>				
** FOREIGN APPLICATIONS ***** <i>None</i> <i>nn</i>				
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 08/23/2001				
Foreign Priority claimed	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Met after Allowance	STATE OR COUNTRY	SHEETS DRAWINGS
35 USC 119(a-d) conditions met	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Met after Allowance	NY	4
Verified and Acknowledged	/NGA B NGUYEN/ Examiner's Signature	nn Initials		TOTAL CLAIMS 45-42
INDEPENDENT CLAIMS 7				
ADDRESS DREIER & BARITZ LLP 499 PARK AVENUE 20TH FLOOR NEW YORK, NY 10022 UNITED STATES				
TITLE Method for structuring an equity issue utilizing a closed block business entity				
FILING FEE RECEIVED 1610	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees	
			<input type="checkbox"/> 1.16 Fees (Filing)	
			<input type="checkbox"/> 1.17 Fees (Processing Ext. of time)	
			<input type="checkbox"/> 1.18 Fees (Issue)	
			<input type="checkbox"/> Other _____	
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